



INVESTMENT

- US\$500,000 Senior Debt
- 12% interest per annum payable in Cash semi-annually
- 36 Month balloon payment of principal
- Callable by company after 12 months at 102%
- 2,500,000 Stock Purchase warrants (2 years and exercisable at \$0.05 per warrant for one share of common stock)

LifeQuest World Corp (OTC: LQWC) is a leading provider of wastewater treatment solutions, specializing in the design, construction, and operation of onsite wastewater treatment plants. Our suite of offerings includes effluent treatment plants (ETP), sewage treatment plants (STP), fat oil and grease (FOG) separator and hybrid media for water polishing. Our flagship product, BioPipe is a 100% sludge-free, chemical-free, odor-free, silent, easy to assemble and install, scalable, low cost, ecological and low maintenance onsite sewage wastewater treatment system.

<https://www.LifeQuestcorp.com>

<https://www.BioPipe.co>

REASONS TO INVEST IN WATER

- ◆ Every \$1 invested in water generates \$4 economic return by improving health, increasing productivity and creating opportunities for education, employment and livelihoods.
- ◆ Meet ESG investment targets and United Nations SDG6 targets
- ◆ Stable long term cash flow

COMPANY OVERVIEW

- ◆ LifeQuest World Corp. (OTC Markets: LQWC) mission is to become a global technology leader in low-cost, low-maintenance, eco-friendly, decentralized wastewater treatment. Our core competency is well-established in sewage wastewater treatment, and we intend to rapidly add solutions for treatment of effluents in textile, tannery, fisheries, dairy and processed water industries. Areas around world are becoming water stressed and wastewater treatment and reuse is becoming paramount.
- ◆ LifeQuest is also in the business of financing wastewater treatment solutions in water scarce regions, for both industrial and domestic clients. LifeQuest is reselling the treated water to the customers and is therefore creating a decentralized water treatment and supply solution. Creating essentially a "Water-as-a-Service" solution in water scarce regions.
- ◆ LifeQuest has developed a strong network of international partners, resellers and JVs to efficiently sell its products globally. The company operates in over 10 countries and works directly with Governmental Entities, NGO's and private companies.
- ◆ LifeQuest's BioPipe, is a tested and proven wastewater treatment technology.

Innovative & Industry leading Solutions

Decentralized, low-cost wastewater treatment solutions for water scarce regions.

Industrial & Domestic applications

Tested, long-running, proven solutions for Domestic and Industrial wastewater treatment applications. Exceeding governmental Water Quality requirements.

Impact Investment

Investing in local industries, hire and train local workforce in addition to source most materials regionally. While aligning greatly with the UNs Sustainable Development Goals (UN SDG 17)

Strategic Partnerships

Technological as well as regional partnerships. Allows for a large spectrum of technologies with a strong regional representation network.

Use of Proceeds

All capital raised is exclusively used to finance signed contracts and is used to gap the cash requirements according to the payment schedules of said contracts.

- ◆ Pre-Finance production of the 21 Sewage Treatment Plants (STP) for the Tender in Panvel Municipal Corporation.
 - 30% deposit by contractors -> Workorder once site is ready
 - 60% upon delivery
 - 10% upon commissioning
- ◆ Pre-Finance STP Projects in Southern India
- ◆ Pre-Finance Ethiopian Hospital STP production
 - Secured by a French NGO issued and bankable Letter of Credit
- ◆ Pre-Finance Ethiopian University STP production
 - Secured by a Letter of Credit from the Ethiopian Commercial Bank that has been accepted by JPMorgan Chase.
- ◆ Pre-Finance possible expansion of Morgan Beef BOT plant to cope with higher water demand and the demand to make water potable

BUSINESS OPPORTUNITY

- ◆ Earth is 70% Water only 3.0% is fresh water only 0.4% is usable.
- ◆ By 2025, an estimated 1.8 billion people will live in areas plagued by water scarcity, with two-thirds of the world's population living in water-stressed regions.
- ◆ 2.4 billion people lack proper wastewater treatment.
- ◆ 2.1 billion people need upgraded water treatment.
- ◆ Population growth from to 9.1B by 2050.
- ◆ 60% increase in global food production by 2050.
- ◆ Manufacturing water demand will grow 400% by 2050.
- ◆ Global water consumption to double by 2050.
- ◆ 40% water deficit by 2030.

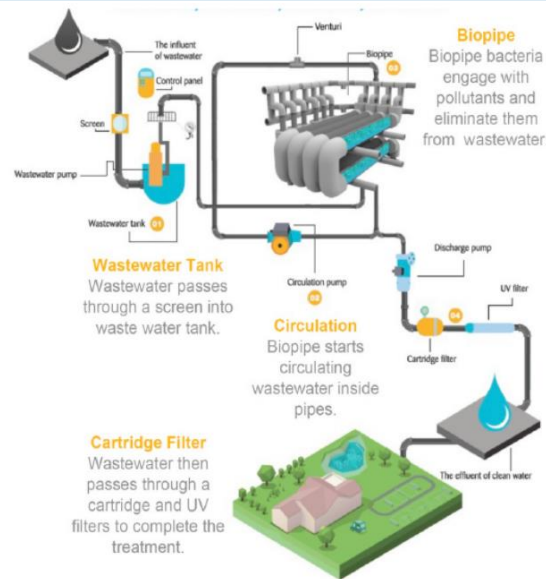
WWF, US Geological Survey, 2015, UN World Water Development Report 2017, UNCTAD

There is a growing trend towards decentralized/onsite wastewater treatment plants away from centralized ones that are capex heavy and require extensive and lengthy infrastructure development. Decentralized systems can be installed and commissioned in a very short period and treated water can be reused at source.

\$14 TRILLION of capex is needed for water infrastructure globally

The global growth of modular, onsite wastewater plants is expected to rise 64% from \$13.3 billion in 2016 to \$21.8 billion in 2021 of which \$8.4 billion will be industrial wastewater. The Company's focus is on industrial and small-scale municipal wastewater systems which is rife for BOO, BOT, BOLT types of schemes.

BioPipe System

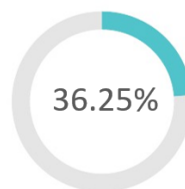


- BOD < 10mg/l
- COD < 50mg/l
- TSS < 10mg/l
- Efficiency > 95%

Current Pipeline for 2024 (as of January 2024)

INVESTMENT TERMS

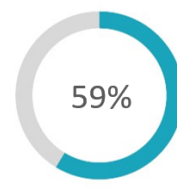
- ◆ USD Bond \$500,000 aggregate principal
- ◆ 12% Senior Bond
- ◆ 36 month maturity with call provision after 12 months at 102% of principal
- ◆ Interest payment in USD paid semi-annually
- ◆ The Bond will be senior obligation of the Company
- ◆ Governing law is New Jersey, USA



India

\$6,900,000

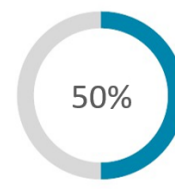
Of which \$2,500,000 have been signed and booked. Over the next 24 months.



Ethiopia

\$1,200,000

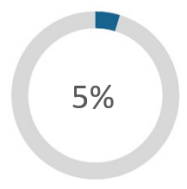
Of which \$440,000 have been signed and booked. Remaining Pipeline has been agreed upon with end user.



S-Africa

\$1,000,000

Of which \$500,000 have been completed. The new Project Pipeline are smaller projects, but the new Partner has just started marketing Mai 2023.



Philippines

\$832,500

Of which \$34,000 have been completed. The pipeline has been growing exponentially with a large contract being negotiated but not accounted for yet.

CONTACT US

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- <https://ecofininvest.com/resources/insights/commentary/investing-in-water-making-an-impact-without-sacrificing-performance/>
- <https://www.fighttofire.com/should-you-be-investing-in-water-the-new-gold/>
- <https://www.unwater.org/publications/un-world-water-development-report-2021/>